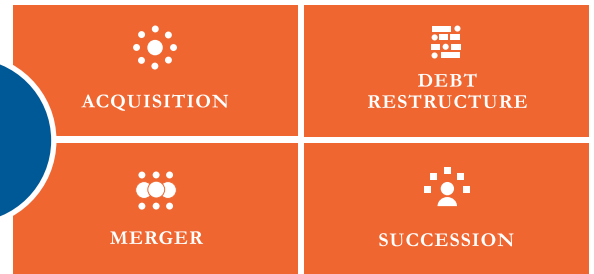


SkyView Partners is focused exclusively on the financing needs of independent and registered investment advisors. We focus on providing financial advisors with guidance and capital for practice succession, acquisition, merger, and debt restructuring.

SkyView Partners underwrites the capital request and submits the advisory loan application to a network of lenders. As a result, advisors receive:

- Immediate liquidity for sellers
- Longer terms and lower monthly payments for buyers
- Buyers with competitive rates and terms from competing banks



BRINGING BANKS AND ADVISORS TOGETHER

Supply & Demand Dislocation

SOLUTION:
Bank Financing



Advisors set to retire by 2025



Buyers for every advisory practice seller



Sellers who value cash at closing from prospective buyers*

Why do financial advisors never sell their practices? Historically, independent and registered investment advisor financing options at retirement were limited to buyer equity and a seller's note. The SkyView Platform assists Advisory Sellers in connecting with Pre-Approved Advisory Buyers that are ready to go with bank financing.

• Source: SkyView Partners online survey.

HOW

we fund advisor growth



SBA Loans

- Variable/Fixed Rates
- Lien against personal property
- No partial buyouts/partnerships
- No tranche sales
- Seller must be out in 12 months
- 10 year term/No covenants

Conventional Loans

- Fixed Rates
- NO liens on personal property
- Bank financing for up to 95% of the purchase price
- Allows for complete, partial, and tranche sales
- Seller can remain with practice indefinitely
- 7 year term; 10 year amortization



SkyView Partners' Standard Loan Structure*

2% ORIGINATION FEE <small>(can be financed into loan amount)</small>	5.5% - 6.75%** FIXED
7 YEAR TERM	7-10 YEAR AMORTIZATION
NO OUT OF POCKET EXPENSES	

*This above constitutes a proposal and is not a commitment to lend. The fee, rate, terms, and conditions are for informational purposes only and will require formal credit underwriting and approval.

**Due to unprecedented volatility in equity and bond markets, we are quoting a larger range of rates based on projected close dates. If your closing date is scheduled in the near term, financing should price at lower rates. Closing dates scheduled further out could price at higher rates.

BRINGING SELLERS AND BUYERS TOGETHER

Through the SkyView platform, sellers can work with our M&A Consulting Team to have their wealth management practices appraised, and buyers can learn how to increase their PurchasingPower.

FOR SELLERS:

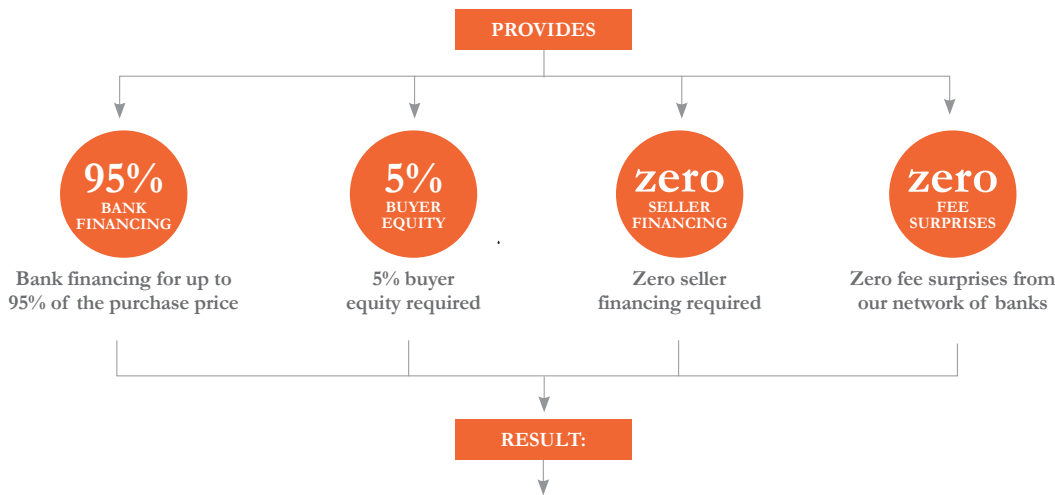
- Determine the amount of bank financing available from your practice:
 - Cash flow
 - Enterprise Value
- Ascertaining bank financing available from your practice puts you in a better position to set asking price and begin searching for a buyer(s)

FOR BUYERS:

- A national ranking methodology that gauges:
 - Creditworthiness
 - Readiness to acquire another practice
- Based on 6 Key Criteria



SKYVIEW PARTNERS™



Common deal structure with

95% BANK FINANCING

requires

20% - 30%

of proceeds held in escrow subject to a

1-3 YEAR VESTING PERIOD

GET PRE-APPROVED IN 48 HOURS:

www.skyview.com

SELLERS: Receive immediate liquidity.
BUYERS: Enjoy competitive rates, longer repayment periods, and lower monthly payments.

Contact us today to discuss the needs for your practice: (866) 567-6282 | www.skyview.com