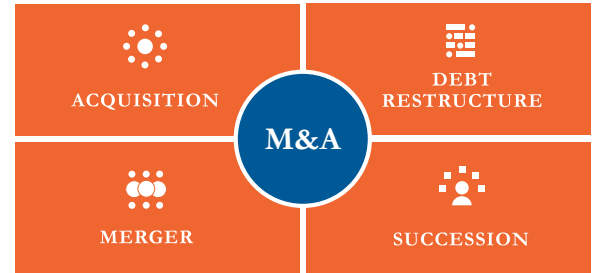


SkyView Partners is focused exclusively on the investment banking and financing needs of independent and registered investment advisors. We provide financial advisors with guidance and capital for practice succession, acquisition, merger, and debt restructuring.

SkyView Partners underwrites the capital request and submits the advisory loan application to a network of lenders. As a result, advisors receive:

- Immediate liquidity for sellers
- Longer terms and lower monthly payments for buyers
- Buyers with competitive rates and terms from competing banks



BRINGING BANKS & ADVISORS TOGETHER

Supply & Demand Dislocation

SOLUTION:
Bank Financing

100K

Advisors set to retire by 2025

50

Buyers for every advisory practice seller

90%

Sellers who value cash at closing from prospective buyers*

Historically, bank financing for mergers and acquisitions for financial advisory practices was very limited due to nominal tangible assets. SkyView's team of wealth management industry veterans, provides an efficient quantitative and qualitative underwriting process that facilitates securing customized investment banking and financing solutions.

• Source: SkyView Partners online survey.

HOW

we fund advisor growth



Conventional Loans

- Fixed Rates
- NO liens on personal property
- Bank financing for up to 100% of the purchase price
- Allows for complete, partial, and tranche sales
- Seller can remain with practice indefinitely
- 7 year term; 10 year amortization

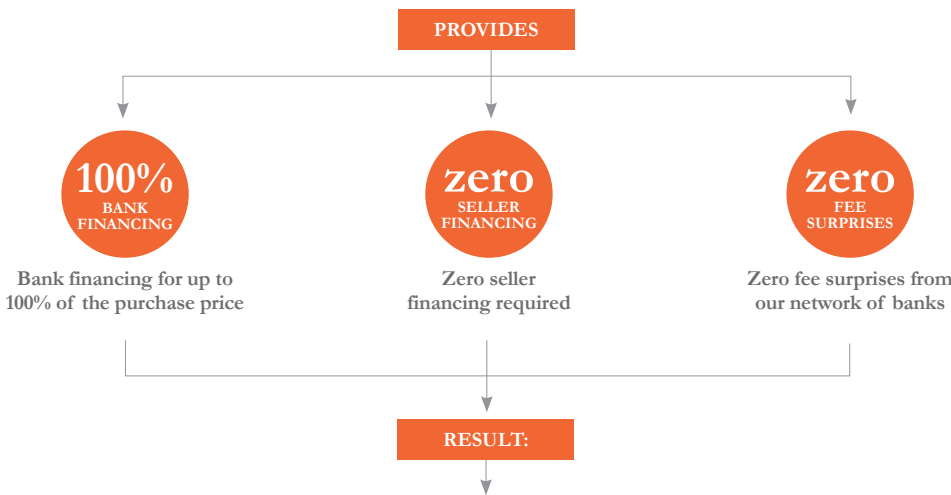


SkyView Partners' Standard Loan Structure*

2% ORIGINATION FEE <small>(can be financed into loan amount)</small>	5.5% - 6.75%** FIXED
7 YEAR TERM	7-10 YEAR AMORTIZATION
NO OUT OF POCKET EXPENSES	

*This above constitutes a proposal and is not a commitment to lend. The fee, rate, terms, and conditions are for informational purposes only and will require formal credit underwriting and approval.

**Due to unprecedented volatility in equity and bond markets, we are quoting a larger range of rates based on projected close dates. If your closing date is scheduled in the near term, financing should price at lower rates. Closing dates scheduled further out could price at higher rates.



Common deal structure with

100% BANK FINANCING

requires

20% - 30%

of proceeds held in escrow subject to a

1-3 YEAR VESTING PERIOD

GET PRE-APPROVED IN 48 HOURS:

www.skyview.com

SELLERS: Receive immediate liquidity.
BUYERS: Enjoy competitive rates, longer repayment periods, and lower monthly payments.

BRINGING SELLERS & BUYERS TOGETHER

Through the **Synchronized M&A Solutions™** platform, sellers can work with our M&A Consulting Team to choose their retirement glidepath, and buyers can learn how to increase their PurchasingPower™ to prepare for acquisitions.

Contact us today to discuss the needs for your practice:

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SkyView offers integrated listing, investment banking and financing solutions:

