

# SkyView Q1 2021 Financing Report



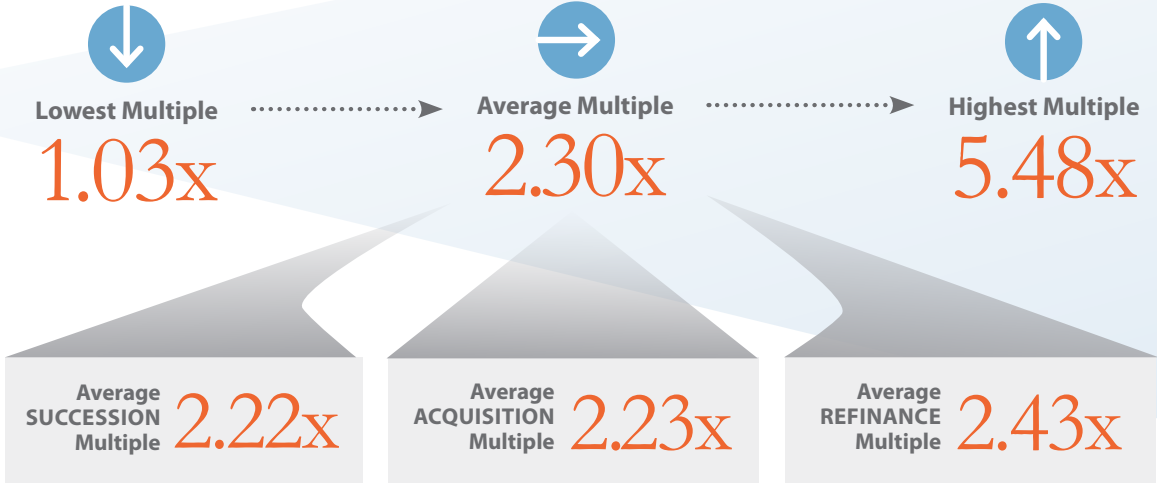
**\$1 MILLION**  
of Wealth Management Loans

ARE BACKED BY

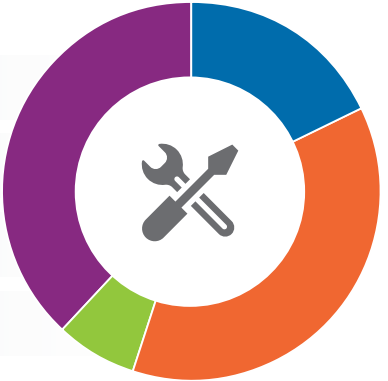
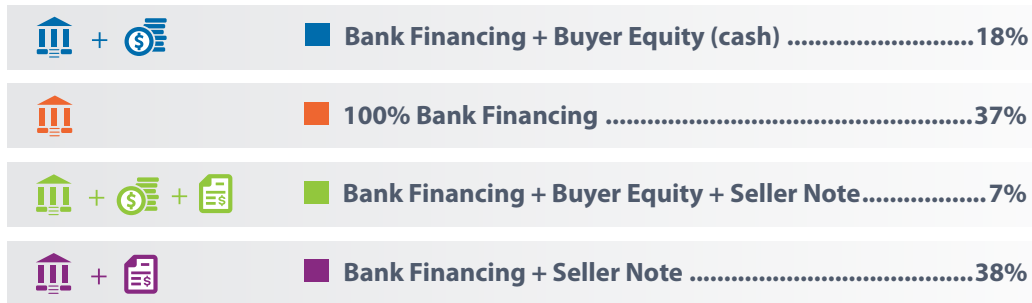
**\$160 MILLION**  
in Borrower AUM



## MULTIPLES IN REVENUE

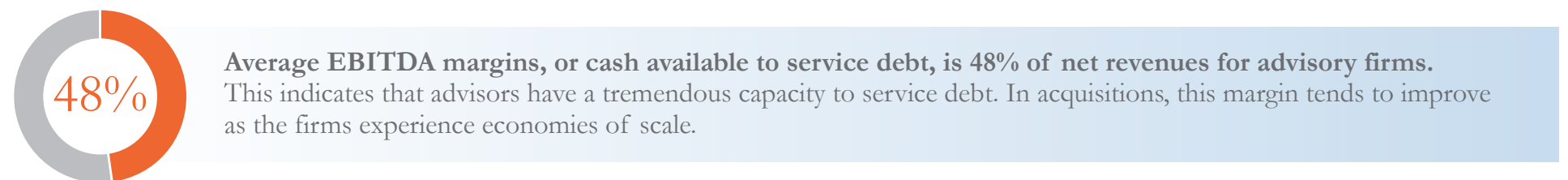
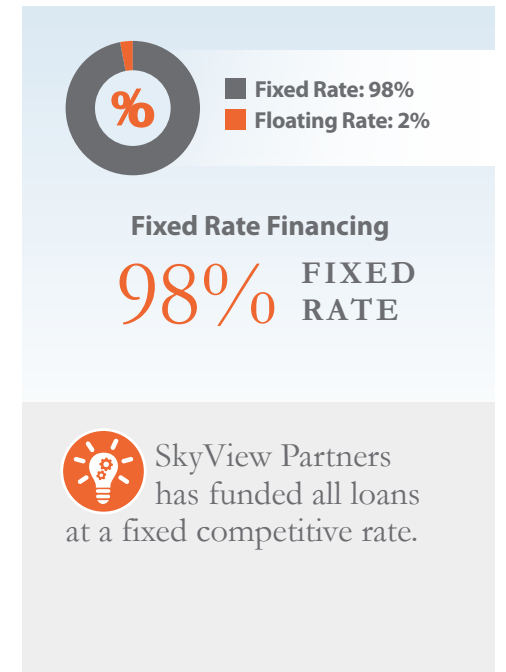
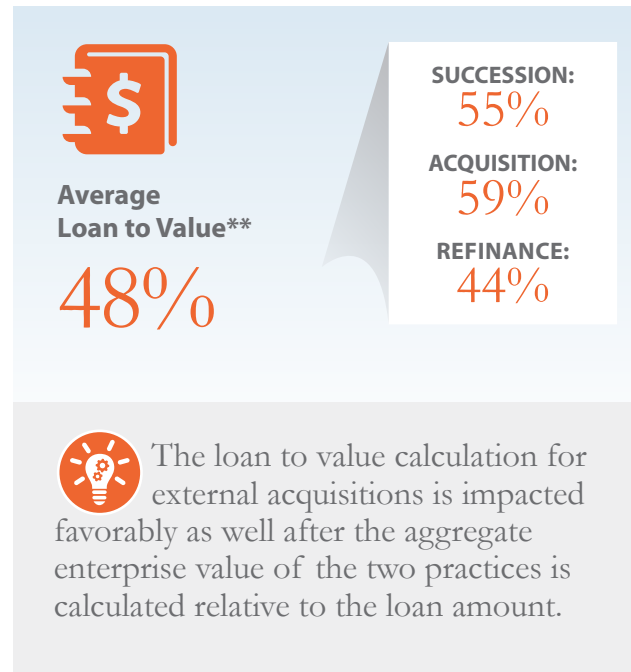
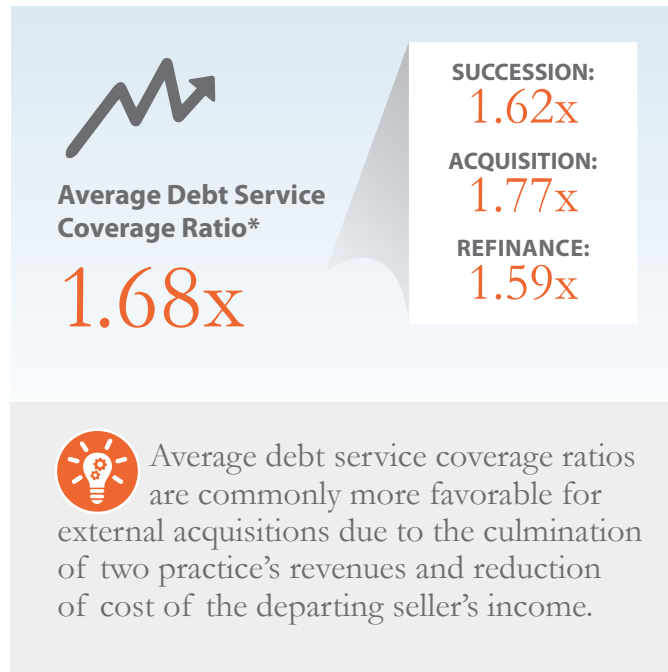


## FUNDING STRUCTURES





## FINANCING STATISTICS



\*Debt service ratio represents cash available to pay interest, principal and other payments. It is utilized to measure an entity's ability to produce enough cash to cover incremental principal and interest payments for requested financing.  
 \*\*Loan to value are ratios utilized by lenders to assess the financing requested relative to the enterprise value of the wealth management practice.