

SkyView . Financing Report





\$1
MILLION
of Wealth
Management
Loans

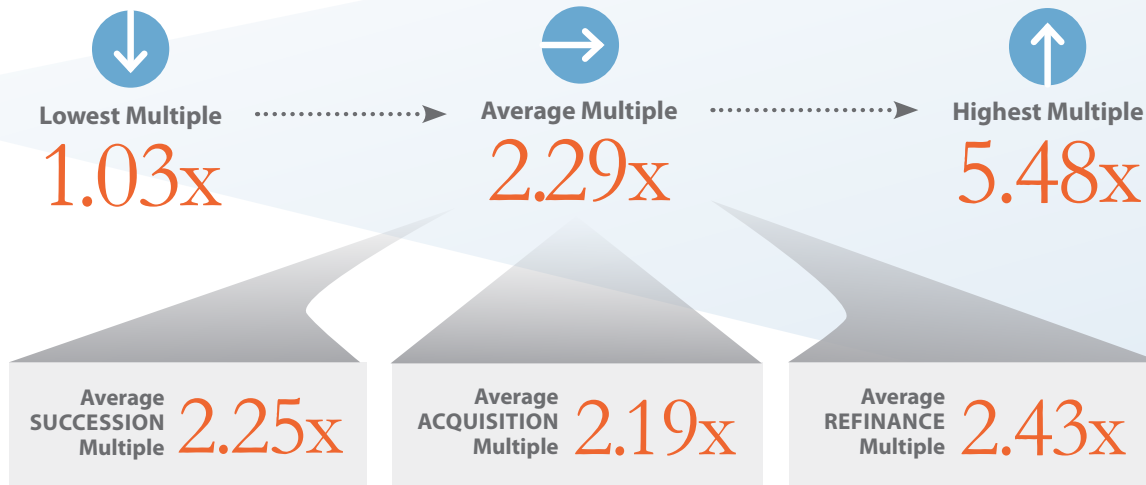
ARE BACKED BY



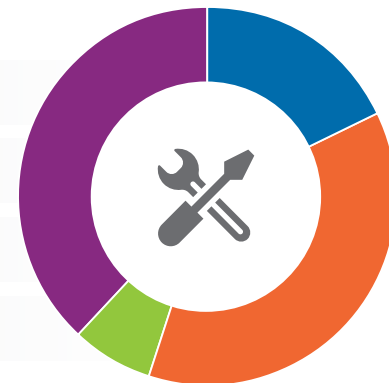
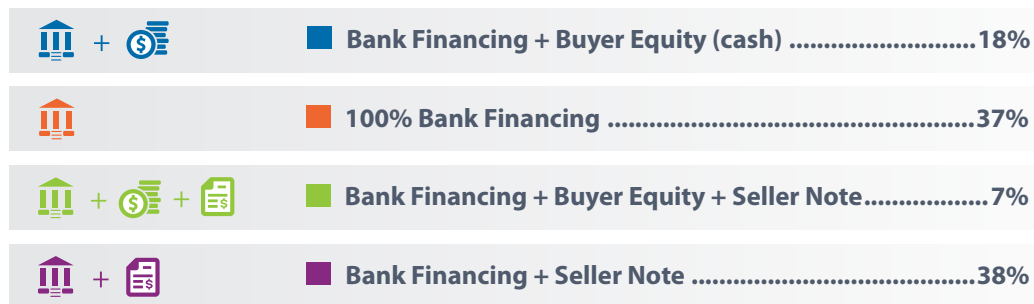
\$153
MILLION
in Borrower AUM



MULTIPLES IN REVENUE

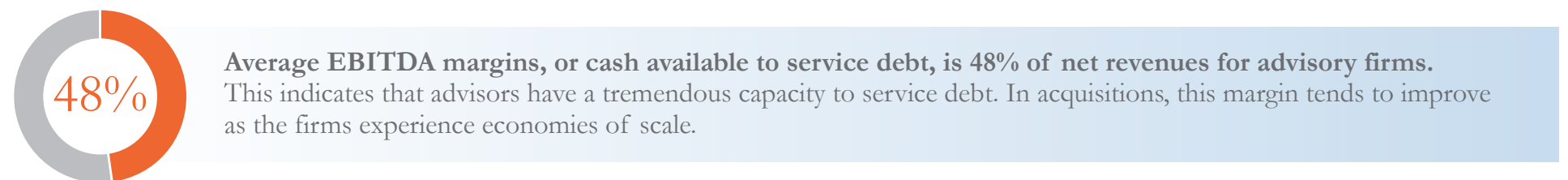
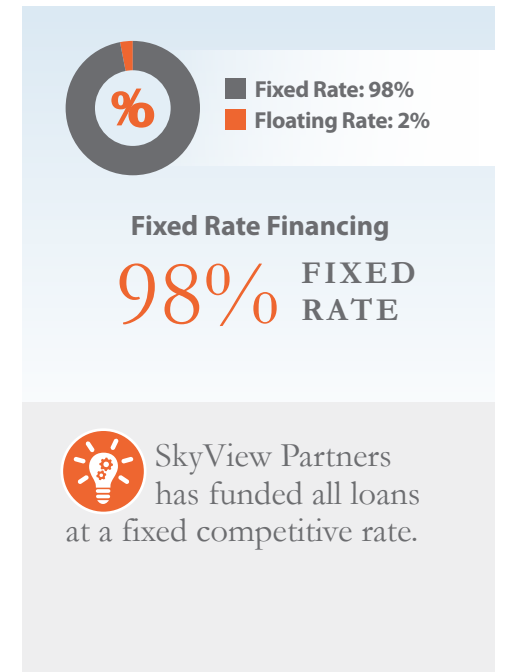
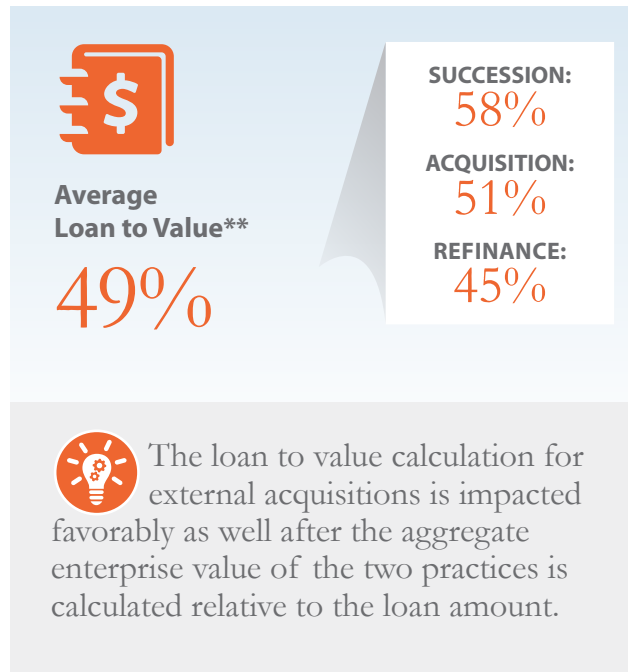


FUNDING STRUCTURES





FINANCING STATISTICS



*Debt service ratio represents cash available to pay interest, principal and other payments. It is utilized to measure an entity's ability to produce enough cash to cover incremental principal and interest payments for requested financing.
**Loan to value are ratios utilized by lenders to assess the financing requested relative to the enterprise value of the wealth management practice.