




The commercial lending process is frequently perceived as slow, confusing, and frustrating, with little assurance of a successful closing. SkyView® now offers a proven fast & flexible advisor financing solution that gives you the freedom to utilize loan proceeds specific to your needs.




An alternative to traditional bank financing for loan amounts up to \$2 million



FAST
Close within 30 days



FLEXIBLE
Flexible interest-only payment option reduces monthly payments



FREEDOM
Freedom to allocate loan proceeds in alignment with your practice initiatives


FAST time to close relative to traditional bank financing




TIME TO CLOSE

Traditional Bank Debt	←-----→ 2 - 4 months
SKYexpress™	←-----→ < 1 month


FLEXIBLE monthly payment with an interest-only structure



\$2,000,000 MONTHLY PAYMENT COMPARISON

 ↓ \$14,167*	VS.	Traditional Bank Debt ↓ \$24,797*
---	-----	--

FREEDOM to allocate loan proceeds toward an array of initiatives




WORKING CAPITAL
Fund practice initiatives specific to your growth

M&A TRANSACTIONS
Fund acquisitions, successions & mergers

ADVANCE LINES
Secure captila to deploy when M&A initiatives arise

MARKETING
Fund marketing initiatives to take your practice to the next level



DEBT RESTRUCTURING
Reduce monthly debt payments with an interest-only structure

BREAKAWAYS
Recruit new talent from wire house firms

ACQUISITION EARNEST MONEY
Provide a deposit to the seller to secure your transaction

CASH-OUTS
Advisors interested in increasing their personal liquidity can "take some chips off the table" without selling their practice

SkyView® supports financial advisors seeking capital by offering two financing solutions: SKYexpress™ and Traditional Bank

SKYexpress™

VS

TRADITIONAL BANK

Expedited financing solutions providing increased flexibility and manageable monthly payments

Funded via our national exosystem of progressive banks for well-qualified applicants

SKYexpress™	VS	TRADITIONAL BANK
\$250,000 - \$2,000,000	TRANSACTION SIZE	\$2,000,000 +
Flexible use of proceeds for M&A transactions, debt restructuring, working capital, etc.	USE OF PROCEEDS	Use of proceeds restricted to M&A transactions and debt restructuring
48 hours	TIME TO DECISION	30 days
< 1 month	TIME TO CLOSE	2 - 4 months
Fixed	RATE	Fixed
Yes	INTEREST-ONLY OPTION	No
12 - 15	DOCUMENTS FROM BORROWER	30+
First UCC lien on practice	COLLATERAL	First UCC lien on practice
All owners in excess of 20% equity	GUARANTOR(S)	All owners in excess of 20% equity
5 years	TERM	7 years
Non-amortizing	AMORTIZATION SCHEDULE	10 years

Our team of wealth management veterans is here to assist you in identifying and customizing the most suitable financing solution for your needs. Schedule a consultation with one of our experts or get pre-approved today.

Let's get started!

[SPEAK WITH A FINANCING EXPERT](#)

[GET PRE-APPROVED TODAY](#)